

ANTHONY J. BARTON ASSISTANT VICE PRESIDENT - FINANCE TTX COMPANY

101 NORTH WACKER DRIVE CHICAGO, ILLINOIS 60606 (312) 853-3223

DIRECT LINE (312) 984-3824 FAX (312) 984-3855

November 30, 2004

VIA FEDERAL EXPRESS

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20006 RECORDATION NO. 24597-FILED

DEC 0 2 '04

1-16 AM

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Submitted herewith for filing and recording under 49 U.S.C. Section 11301 and the regulations promulgated thereunder are three (3) fully executed counterparts of each of the following documents:

- 1) Manufacturer's Release dated as of February 2, 2004.
- 2) Manufacturer's Release dated as of March 2, 2004.
- 3) Manufacturer's Release dated as of April 14, 2004.
- 4) Manufacturer's Release dated as of May 7, 2004.
- 5) Manufacturer's Release dated as of May 20, 2004.

These Releases are secondary documents, supplementing the Memorandum of Railcar Manufacturing Agreement dated as of June 23, 2003, and recorded on September 17, 2003, under recordation number 24597.

Parties to this transaction are as follows:

Buyer:

TTX Company (Company)

101 North Wacker Drive Chicago, Illinois 60606

Seller:

Trinity Rail Group, LLC (Manufacturer)

2525 Stemmons Freeway Dallas, Texas 75356 DES' L LL

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The general description of the equipment is as follows:

	AAR MECHANICAL	NO. OF		
TYPE	DESIGNATION	UNITS	MARKED	NUMBERED
60'-9" HQ Plate F Box	XM	1.) 79	TBOX	670040-670041
Car				670044-670049
				670052-670103
				670105-670109
				670111-670115
				670120-670121
				670123-670124
				670127, 670129
				670200-670201
				670203
		2.) 93		670104
				670110
				670116-670119
				670122
				670125-670126
				670128
				670130-670188
				670191-670194
				670199
				670202
				670204-670217
				670219-670220
				670223-670224
		3.) 178		670189-670190
				670195-670198
				670218
				670221-670222
]		670225-670241
				670243-670262
				670268
				670270-670272
				670300-670412
				670418
				670425-670436
				670441-670442

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The general description of the equipment continues as follows:

	AAR MECHANICAL	NO. OF	I	
TYPE	DESIGNATION	UNITS	MARKED	NUMBERED
60'-9" HQ Plate F Box	XM	4.) 72	TBOX	670264-670265
Car	2 11 1	","	IBOX	670267
		l		670420
				670281-670299
				670413-670417
				670422-670424
				670445
				670448-670449
				670455-670459
				670461-670466
				670468-670470
				670472
			i	670474
				670476-670481
				670483-670497
				670499
		5.) 28		670263, 670266
				670269
				670273-670280
				670419
				670421
				670437-670440
				670443-670444
				670446-670447
				670450-670453
				670460
				670473
				670475

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Enclosed is our check in the amount of \$150.00 to cover filing fees.

A short summary of this Agreement to appear in the Index is as follows:

"Manufacturer's Release, a secondary document supplementing the Memorandum of Railcar Manufacturing Agreement dated as of June 23, 2003, and recorded on September 17, 2003, recordation number 24597, covering 450 TBOX flatcars."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,

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Enclosures k:\trsere\letters\filings\releasetrin1204b.doc

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DEC 1 2004

RECORDATION NO. 24597-1

TTX COMPANY OFFICER'S CERTIFICATE

DEC 0 2 '04

11-16 AM

SURFACE TRANSPORTATION BOARD

I, Anthony J. Barton, Assistant Vice President - Finance of TTX Company, DO HEREBY CERTIFY that the attached documents are each a true and correct copy of the original, executed Releases, by and between TTX Company and Trinity Rail Group, LLC.

1) Manufacturer's Release dated as of May 7, 2004.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of TTX Company the 30th day of November, 2004.

Anthony J. Barton

Assistant Vice President - Finance

(Corporate Seal)

State of Illinois,) SS.:

County of Cook)

On this 30th day of November, 2004, before me personally appeared Anthony J. Barton, to me personally known, who, being by me duly sworn, says that he is the Assistant Vice President - Finance of TTX COMPANY and that the seal affixed to this instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors.

"OFFICIAL SEAL"
Eric R. Enstrom
Notary Public, State of Illinois
My Commission Expires 9/10/2007

Notary Public

(Notarial Seal) k:\trsere\stboc1104.doc

RELEASE

TRINITY RAIL GROUP, LLC, the manufacturer named in the Manufacturing Agreement dated as of June 23, 2003 and Purchase Agreement T-3002-P, dated March 10, 2003 (collectively the "Agreement") all with TTX Company, with said Manufacturing Agreement having been filed with the Surface Transportation Board on September 17, 2003, and assigned recordation number 24597, does hereby acknowledge receipt of all amounts due under the Purchase Agreement in respect of, and does hereby release all of its right, title, and interest in and to, the railroad equipment listed in Schedule A hereto, except as set forth under the Purchase Agreement.

TRINITY RAIL GROUP, LLC

Neil O. Shoop Treasurer

Date: May 7, 2004

STATE OF TEXAS

SS:

COUNTY OF DALLAS

On this 7th day of May, 2004, before me personally appeared, Neil O. Shoop, to me personally known, who, by me being duly sworn, says that he is the Treasurer of Trinity Rail Group, LLC, that one of the seals affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and sealed on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

(Notary Seal)

Notary Public for the State of Texas

My Commission Expires:



SCHEDULE A

Invoice No.

12313

Car Type:

Box Car

Quantity:

Seventy Two (72)

Car Marks:

TBOX

Running Numbers:

670420

670445

670455 through and including 670459 670461 through and including 670466 670281 through and including 670291 670468 through and including 670470

670472 670474

670413 through and including 670417 670483 through and including 670497

670265

670292 through and including 670299 670422 through and including 670424 670476 through and including 670481